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December MOR - Statements of Cash Receipts and Disbursements

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, Ltd.	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
CASH BEGINNING AS OF DECEMBER 1ST 2023	75,453,138	5,883	-	10,258,590	-	30,515	-	48,707	3,013,889	-	-	-	-	-	-	-
RECEIPTS																
NET RECEIPTS	95,313,165	-	-	12,160,525	-	1,864,933	-	470,611	17,014,782	-	-	-	-	-	-	-
DISBURSEMENTS ⁽¹⁾																
CAPEX	6,360,743	-	-	293,971	-	-	-	-	41,467	-	-	-	-	-	-	-
DEPRESSIONS	142,139	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEE / BENEFITS	5,813,320	-	-	141,543	-	-	-	-	51,291	3,472,561	-	-	-	-	-	-
EQUIPMENT LEASES	1,496,733	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GENERAL & ADMIN	5,200	-	201	-	1,074,634	-	1,862,755	-	285,216	13,960,769	-	-	-	-	-	-
RENT	17,457,704	-	-	-	416,434	-	-	-	265,627	-	-	-	-	-	-	-
TAX	154,082	-	-	-	-	-	-	-	-	33,718	-	-	-	-	-	-
THIRD PARTY	156,680	-	-	-	75,029	-	-	-	-	-	-	-	-	-	-	-
UTILITIES	9,525,054	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	47,124,032	201	-	2,001,622	-	1,862,755	-	336,507	17,774,132	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	48,189,133	(201)	-	10,158,903	-	2,178	-	134,104	(759,350)	-	-	-	-	-	-	-
CASH - END OF MONTH	123,642,273	1	5,683	-	20,417,493	-	32,693	-	182,811	2,254,539	-	-	-	-	-	-

Notes:

⁽¹⁾ Only includes external disbursements; intercompany disbursements removed

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December MOR - Balance Sheet

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands TRS, ULC	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employee Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Current Assets	181,563,574	1,539,441	-	-	21,778,769	-	32,693	-	1,674,406	13,346,469	124,668	-	-	-	-	-
Cash	127,522,451	53,681	-	-	19,801,180	-	12,603	-	182,511	7,254,510	-	-	-	-	-	-
Trade Receivables	15,987,037	-	-	-	1,712,868	-	-	-	122,377	197,215	(6,30)	-	-	-	-	-
Intercorp Recivables	-	-	-	-	-	-	-	-	-	1,190,750	-	-	-	-	-	-
Inventories & Assets	17,950,056	1,474,773	-	-	262,721	-	0	-	737,218	9,720,211	125,298	-	-	-	-	-
Non-Current Assets	1,818,106,046	10,327,205	-	-	64,546,760	-	2,008,496,609	-	345,568	12,535,464	83,902	-	-	-	-	-
Other Non-Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	1,275,686,178	-	-	-	57,334,884	-	-	-	-	2,861,075	9,829	-	-	-	-	-
Operating	149,804,676	-	-	-	2,391,539	-	-	-	-	5,000,869	-	-	-	-	-	-
Goodwill	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Asset	377,345,104	-	-	-	4,769,089	-	-	-	-	-	-	-	-	-	-	-
Other Long Term Asset	15,270,137	10,327,205	-	-	11,248	-	2,008,496,609	-	345,568	631,650	74,074	-	-	-	-	-
Current Liabilities	(79,023,860)	(104,227,709)	(8,090,041)	-	30,527,434	-	152,424,840	-	8,172,224	60,023,749	(16,000,072)	-	-	-	-	-
Accrued Expenses	43,520,750	-	-	-	2,771	-	1,407,721	-	4,047	1,007,703	-	-	-	-	-	-
Accrued Expenses	80,738,123	188,478	-	-	1,317,701	-	1,977,584	-	256,670	15,815,841	9,000,769	-	-	-	-	-
Other Current Liabilities	9,146,970	-	-	-	305,481	-	-	-	38,838	4,772	4,238	-	-	-	-	-
Trade Payables	(37,700,153)	(104,416,178)	(8,090,041)	-	25,360	-	(50,021,259)	-	6,741,752	618,425	(22,684,495)	-	-	-	-	-
Short Term Operating Lease	27,058,881	-	-	-	312,199	-	-	-	-	-	-	-	-	-	-	-
Capital Lease O/S	24,369,185	-	-	-	-	-	-	-	-	0	-	-	-	-	-	-
Deferred Income of Debt	-	-	-	-	-	-	200,468,511	-	-	-	-	-	-	-	-	-
Deferred Revenue	74,742,790	-	-	-	2,282,616	-	-	-	882,192	-	1,971	-	-	-	-	-
Non-Current Liabilities	1,067,389,223	1,160,655	-	-	27,778,445	-	970,965,318	-	(715,834)	10,185,542	-	-	-	-	-	-
Long Term Debt & Liabilities	214,504,373	-	-	-	5,109,488	-	970,965,318	-	515,454	10,185,542	-	-	-	-	-	-
Long Term Debt LCM	-	-	-	-	-	-	(D)	-	-	15,946,401	-	-	-	-	-	-
Long Term Cap Lease Obligation	850,165,383	-	-	-	22,668,955	-	-	-	-	1,231,328	-	-	-	-	-	-
Shareholder's Equity	97,771,770	-	-	-	1,160,655	-	1	-	-	(761,893)	-	-	-	-	-	-
Common Stock	984,311,256	114,924,703	8,090,041	-	28,019,651	-	885,139,144	-	(6,668,215)	(624,309,127)	12,817,042	-	-	-	-	-
Treasury Stock	1,788,771,740	540,312,669	9,103,140	68,348,289	-	1,333,231,202	-	-	813,488	70,248,854	775,260	-	-	-	-	-
Accumulated Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings	(802,410,494)	(425,387,969)	(13,098)	(40,328,638)	-	(448,092,058)	-	(6,581,203)	(694,557,981)	12,058,742	-	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Statements of Operations

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, SEC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands TRS, UIC	Cytera Canada TRS, UIC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Revenue	\$2,246,860	-	-	2,118,153	-	-	-	466,280	-	-	-	-	-	-	-	
Colocation Revenue	53,183,943	-	-	2,004,838	-	-	-	466,280	464	-	-	-	-	-	-	
Intercompany Revenue	(137,083)	-	-	113,315	-	-	-	-	-	-	-	-	-	-	-	
Val Adjustment Revenue	-	-	-	-	-	-	-	-	(464)	-	-	-	-	-	-	
Personnel Expenses	(25,806,743)	-	-	(659,868)	-	-	-	(2,912)	21	(68,148)	-	-	-	-	-	
Personnel Operating Expenses	(4,249,463)	-	-	(108,265)	-	-	-	-	-	(68,525)	-	-	-	-	-	
Total Direct - CDR	(21,257,078)	-	-	(591,603)	-	-	-	(2,912)	378	-	-	-	-	-	-	
Personnel G&A	(4,021,251)	-	-	245	-	-	-	(1,251)	(6,352,364)	(5,729)	-	-	-	-	-	
Total Personnel SGA	(4,078,427)	-	-	(4,352)	-	-	-	(150,293)	(7,449)	-	-	-	-	-	-	
Marketing and Advertising	(10,340)	-	-	-	-	-	-	(25,751)	(250,643)	4,170	-	-	-	-	-	
Depreciation and Amortization	(1,511,151)	-	-	32,758	-	-	-	(125,751)	(1,511,151)	(2,293)	-	-	-	-	-	
Depreciation and Amortization	(16,376,881)	-	-	(671,774)	-	-	-	(150,533)	(150,533)	-	-	-	-	-	-	
Depreciation Expense	(11,531,074)	-	-	(671,774)	-	-	-	-	-	-	-	-	-	-	-	
Depreciation and Amortization	(5,845,806)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Asset Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Impairment of Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
IC Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Acquisition & Other Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Acquisition & Other Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sponsor Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net Interest Expense	(6,898,496)	-	-	(158,582)	-	(1,680,738)	-	(57,425)	(471,284)	29,702	-	-	-	-	-	
Interest Income	(6,816,696)	-	-	(154,162)	-	(1,680,738)	-	(57,425)	(471,284)	29,702	-	-	-	-	-	
Debt Issuance Cost Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Non-Operating Income	22,178,017	(201)	-	7,173,815	-	207,128	-	(590)	124,505	132,551	-	-	-	-	-	
Change in Fair Value	1,021	-	-	8,071	-	-	-	-	-	-	-	-	-	-	-	
Gain/Loss Exchange	2,705,670	-	-	(101,282)	-	207,441	-	-	-	(2,988)	-	-	-	-	-	
Gain/Loss Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Change in Warrant Income	19,431,505	(201)	-	(1,678,960)	-	(313)	-	(590)	124,505	125,517	-	-	-	-	-	
Change in Warrant Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Income and Other Tax	(185,331)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Income and Other Tax	(185,331)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Deferred Income Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net G/L Cont Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net G/L Cont Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net Income	21,381,979	(201)	-	7,821,170	-	(1,473,613)	-	(125,310)	(4,640,585)	88,534	-	-	-	-	-	

Notes:

(1) All tax accrals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Payments Made On Prepetition Debt

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands TRS, ULC	Cytera Canada Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, ULC
Vendor	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
D&B	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DX	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand total	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-

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December MOR - Schedule of Payments to Professionals

Debtor Entity	Name of Professional	Role	Date of Retention	Amount of any Retainers Received in Period	Amount of any Retainers Received Cumulative	Amount of Compensation Approved by Court in Period	Amount of Compensation Approved by Court Cumulative	Amount of Expense Approved by Court in Period	Amount of Expense Approved by Court Cumulative	Amount of Retainer Applied to Compensation in Period	Amount of Retainer Applied to Compensation Cumulative	Amount of Retainer Applied to Expense in Period	Amount of Retainer Applied to Expense Cumulative	Amounts Paid for Compensation in Period	Amounts Paid for Compensation Cumulative	Amounts Paid for Expense in Period	Amounts Paid for Expense Cumulative
Cytera Management, Inc.	AUXPARTNERS	Financial Professional	07 / 19 / 2023	-	413,342.29	3,611,114.25	8,985,716.25	4,515.82	14,680.27	-	-	-	-	3,611,114.25	8,985,716.25	4,515.82	14,680.27
Cytera Management, Inc.	Alvarez & Marsal	Financial Professional	08 / 08 / 2023	-	-	69,772.00	1,646,979.50	40.27	367.64	-	-	-	-	69,772.00	1,646,979.50	40.27	367.64
Cytera Management, Inc.	COLE SCHOTZ	Local Counsel	07 / 18 / 2023	-	649,404.50	58,724.00	246,735.60	31.20	2,792.64	-	-	-	-	59,724.00	246,735.60	31.20	2,792.64
Cytera Management, Inc.	DELOITTE & TOUCHE LLP	Financial Professional	08 / 08 / 2023	-	-	650,597.00	650,597.00	808.01	808.01	-	-	-	-	650,597.00	650,597.00	808.01	808.01
Cytera Management, Inc.	GUGGENHEIM	Financial Professional	07 / 18 / 2023	-	-	175,000.00	2,550,000.00	-	74,795.43	-	-	-	-	175,000.00	2,550,000.00	-	74,795.43
Cytera Management, Inc.	KATTEN	Special Counsel	07 / 18 / 2023	-	136,636.50	174,573.20	1,304,803.30	21.60	1,835.95	-	-	-	-	174,573.20	1,304,803.30	21.60	1,835.95
Cytera Management, Inc.	KCC	Other	07 / 18 / 2023	-	60,000.00	16,152.40	147,215.20	-	-	-	-	-	-	16,152.40	147,215.20	-	-
Cytera Management, Inc.	KIRKLAND & ELLIS LLP	Lead Counsel	07 / 18 / 2023	-	1,439,956.49	1,946,431.60	11,030,642.10	40,070.46	178,377.84	-	-	-	-	1,946,431.60	11,030,642.10	40,070.46	178,377.84
Cytera Management, Inc.	M3 ADVISORY PARTNERS	Other	10 / 12 / 2023	-	-	16,652.00	249,420.00	-	-	-	-	-	-	16,652.00	249,420.00	-	-

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December MOR - Schedule of Payments to Insiders

Debtor Entity	Recipient	Date of Payment	Amount of Payment	Account Used	Reason for Payment
Cyxtera Communications, LLC	Multiple	12 / 01 / 2023	16,978.86	5233	Regular Salary
Cyxtera Communications, LLC	Multiple	12 / 15 / 2023	16,854.25	5233	Regular Salary
Cyxtera Communications, LLC	Multiple	12 / 29 / 2023	17,276.16	5233	Regular Salary
Cyxtera Management, Inc.	Multiple	12 / 01 / 2023	48,244.77	803	Regular Salary
Cyxtera Management, Inc.	Multiple	12 / 15 / 2023	47,847.30	803	Regular Salary
Cyxtera Management, Inc.	Multiple	12 / 29 / 2023	47,802.25	803	Regular Salary
Cyxtera Management, Inc.	Multiple	12 / 01 / 2023	120,000.00	4505	BOD Fees